



Declaration of Intent to Leave a Legacy
The Gift of Giving-Ensuring Tomorrow

As evidence of my/our intent to leave a legacy to the Temple Solel Endowment Foundation (the “Foundation”) which supports Temple Solel’s mission to be a vibrant, inclusive and engaged Reform community, grounded in relationships and deeds, and elevated by Shabbat and Torah, I/we hereby inform the Foundation that I/we have made or intend to make a provision for a gift to the Foundation in my/our estate plan. I/we understand that this Declaration of Intent is revocable and can be modified by me/us at any time.

Therefore:

- I/we have already made a provision in my estate plan.
- I/we intend to make a provision in my estate plan.
- Please contact me/us to discuss ways to support the Foundation through my/our
 - Will
 - Living Trust
 - Life Insurance Policy
 - Donation of Real Property
 - Charitable Trust
 - Retirement Plan Assets
 - Other _____

I/we wish to inform the Foundation to assist in its long-term financial planning purposes only, that as of this date, the estimated value of my/our legacy gift is \$_____.* *(If your gift is a percentage of your estate, please indicate the approximate present value of that percentage.)* I/we understand that by stating an amount, my/our estate is not legally bound by this statement and I/we may choose to add on, subtract from, or revoke this bequest at any time, at my/our sole discretion. *(The Foundation respectfully requests notification any time you make changes or adjustments to your gift intention.)*

*We hope that you will share the approximate amount of your legacy gift with us so that we will know of your intended generosity and be able to recognize you appropriately. It is also helpful for us to have on file any supporting documentation that you may be able to share with us. If possible, please forward it with this form.

If you would like to speak with a Foundation representative to discuss ways in which you can include the Foundation in your estate planning, please schedule an appointment through the Executive Director of Temple Solel at 480.991.7414.

Please enroll me/us in the Foundation's **Circle of Giving** along with others who have made provision for legacy gifts in their own estate plans.

- The Foundation may publish my/our name(s) with other **Circle of Giving** members as an encouragement to others to make a legacy gift.
(The amount of your gift will NOT be published)
- Please do not list my/our name(s). I/we wish our gift intention to remain anonymous.

Name(s) (Please print) _____

Address _____

Phone _____

E-mail _____

Signature _____

Signature _____

Date _____

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